

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **3 January 2019**.....  
Date of Report (Date of earliest event reported)
  
2. SEC Identification Number **476**      3. BIR Tax Identification No. **.001-289-374**
  
4. **BERJAYA PHILIPPINES INC.**  
Exact name of issuer as specified in its charter
  
5. **Manila, Philippines** ..... 6.  (SEC Use Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
  
7. **9/F Rufino Pacific Tower, 6784 Ayala Ave corner V.A. Rufino Street, Makati City, Metro Manila**....  
Address of principal office      Postal Code
  
8. **(632) 811-0668**  
Issuer's telephone number, including area code
  
9. **Not Applicable**  
Former name or former address, if changed since last report
  
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common</b>	<b>4,427,009,132</b>
.....	.....
.....	.....

11. Indicate the item numbers reported herein:

**Item 2, specifically the acquisitions of a total of (i) two million three hundred thousand (2,300,000) ordinary shares of Berjaya Assets Berhad ("BAAssets") for a total cash consideration of Malaysian Ringgit six hundred forty eight thousand five hundred eighty six (RM648,586.00); and (ii) two million three hundred thousand (2,300,000) ordinary shares of Berjaya Food Berhad ("BFood") for a total cash consideration of Malaysian Ringgit three million eighty eight thousand eight hundred fifty two (RM3,088,852.00), in the open market of Bursa Malaysia Securities Berhad from 14 December 2018 to 31 December 2018.**

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### **Item 1. Changes in Control of Issuer**

No change in control in the Issuer will occur or is foreseen by the Issuer's purchase of a total of (i) two million three hundred thousand (2,300,000) ordinary shares of BAssets for a total cash consideration of Malaysian Ringgit six hundred forty eight thousand five hundred eighty six (RM648,586.00); and (ii) two million three hundred thousand (2,300,000) ordinary shares of BFood for a total cash consideration of Malaysian Ringgit three million eighty eight thousand eight hundred fifty two (RM3,088,852.00), in the open market of Bursa Malaysia Securities Berhad from 14 December 2018 to 31 December 2018.

### **Item 9. Others**

The Issuer purchased BAssets shares and BFood shares in the open market of Bursa Malaysia Securities Berhad in 2018, as follows:

#### BAssets

The Issuer purchased a total of two million three hundred thousand (2,300,000) ordinary shares of BAssets commencing 14 December 2018 to 31 December 2018 for a total cash consideration of Malaysian Ringgit six hundred forty eight thousand five hundred eighty six (RM 648,586.00) at an average purchase price of RM0.28 per BAssets share converted to Philippine Pesos eight million one hundred ninety eight thousand one hundred twenty seven (Php 8,198,127.00) or at Php 3.56 per BAssets share. The total shares acquired in December 2018 represents point zero nine percent (0.09%) equity interest in BAssets.

From 2 February 2018 to 31 December 2018, the Issuer acquired a total of eight million three hundred thousand (8,300,000) BAssets shares representing point thirty two percent (0.32%) equity interest in BAssets. The BAssets shares were acquired free from all encumbrances and the acquisitions were funded from the Issuer's internal funds.

Following the above acquisitions, the Issuer now holds a total of 22.30 million BAssets shares representing point eighty seven percent (0.87%) in BAssets.

#### BFood

The Issuer purchased a total of two million three hundred thousand (2,300,000) ordinary shares of BFood commencing 14 December 2018 to 31 December 2018 for a total cash consideration of Malaysian Ringgit three million eighty eight thousand eight hundred fifty two (RM 3,088,852.00) at an average purchase price of RM1.34 per BFood share converted to Philippine Pesos thirty nine million forty three thousand eighty nine (Php 39,043,089.00) or at Php 16.98 per BFood share. The total shares acquired in December 2018 represents point sixty three percent (0.63%) equity interest in BFood.

From 23 February 2018 to 31 December 2018, the Issuer acquired a total of two million eight hundred thousand (2,800,000) BFood shares representing point seventy seven percent (0.77%) equity interest in BFood. The BFood shares were acquired free from all encumbrances and the acquisitions were funded from the Issuer's internal funds.

Following the above acquisitions, the Issuer now holds a total of 4.30 million BFood shares representing one point eighteen percent (1.18%) in BFood.

*The assumed rate is RM1.00 = Php 12.64*

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BERJAYA PHILIPPINES INC.**  
Issuer

  
**MARIE LOURDES T. SIA-BERNAS**  
Assistant Corporate Secretary

Date **3 January 2019**