

**BERJAYA PHILIPPINES INC.**

9<sup>th</sup> Floor Rufino Plaza Pacific Tower, 6784 Ayala Ave., corner V.A. Rufino Street, Makati City

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15 May 2018

**PHILIPPINE STOCK EXCHANGE**

Philippine Stock Exchange Center  
Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attn.: Mr. Jose Valeriano B. Zuño III  
Head, Disclosure Department

Re: Public Ownership Report as of 30 April 2018 of  
Berjaya Philippines Inc.

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We submit herewith the Computation of Public Ownership of Berjaya Philippines Inc. as of 30 April 2018, consistent with the records of the Stock and Transfer Agent, Rizal Commercial Banking Corporation (RCBC).

Very truly yours,

  
**MARIE LOURDES T. SIA-BERNAS**  
Assistant Corporate Secretary

**BERJAYA PHILIPPINES, INC.**  
**Computation of Public Ownership as of April 30, 2018**

<b>Number of Issued Shares</b>	4,427,009,132
Less: Number of Treasury Shares	85,728,277

<b>Number of Outstanding Shares</b>	4,341,280,855
Less:	

	% to total I/O Shares	%	Number A	of B	Shares Total
<b>Directors*</b>					
Director 1					
Seow Swee Pin (direct)	0.0000	%	80		80
Director 2					
Dato Seri Ibrahim Bin Saad (direct)	0.0000	%	5		5
Director 3					
George T. Yang (direct)	0.0000	%	80		80
Director 4					
Jaime Y. Ladao (direct)	0.0000	%	80		80
Director 5					
Jimmy S. Soo (direct)	0.0000	%	75		75
Director 6					
Wong Ee Coln (direct)	0.0000	%	1		1
<b>Sub-total</b>					<b>321</b>
 <b>Officers*</b>					
Officer 1					
Jose A. Bernas (direct)	0.000	%	80		80
Officer 2					
Marie L. Sia-Bernas Indirect (thru PGPI)	0.000	%	500		500
Officer 3					
Tan Eng Hwa (direct)	0.000	%	80		80
<b>Sub-total</b>					<b>660</b>

**Principal Stockholders\***

	<b>% to total Outstanding Shares</b>	<b>Number A</b>	<b>of B</b>	<b>Shares Total</b>
Stockholder 1 Berjaya Lottery Management (HK) Ltd. (direct)	74.20 %	3,221,238,280		3,221,238,280
Stockholder 2 Berjaya Sports Toto (Cayman)Ltd.	14.06	610,205,150		610,205,150
<b>Sub-total</b>				<b>3,831,443,430</b>

**Affiliate\***

Affiliate 1 Philippine Gaming Manage- ment Corporation (direct)				
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**Others*****Government\****

Republic of the Philippines  
Philippine National Oil Corporation

***Banks\****

Metropolitan Bank & Trust Company  
Bank of the Philippine Islands

***Employees\****

ERS Pension Fund (i.e. Meralco Pension Fund)  
EES Retirement Fund (i.e. DMCI Retirement Plan)

***Lock-Up Shares\******3,831,444,411****Total Number of Shares Owned by the Public****509,836,444**

**PUBLIC OWNERSHIP PERCENTAGE**

Total No. of Shares Owned by the Public <hr style="width: 80%; margin: 0 auto;"/> Total Issued & Outstanding Shares	
<u>509,836,444</u> 4,341,280,855	<hr style="width: 80%; margin: 0 auto;"/> <u>11.74 %</u>

X  
 Complied

Not Complied

Number of Issued Shares	4,427,009,132
Number of Outstanding Shares	4,341,280,855
Number of Treasury Shares	85,728,277
Number of Listed Shares	4,427,009,132
Number of Foreign-owned Shares	3,836,777,731
Foreign Ownership Level (%)	88.38%
Foreign Ownership Limit (%)	100%
Number of Stockholders	142
Number of Shareholders owning at least one Board Lot each	125

**Note: The above shares are based on certificated shareholdings and does not include scripless shares lodged with PCD Nominee Corporation.**