### BERJAYA PHILIPPINES INC.

13 February 2018

### PHILIPPINE STOCK EXCHANGE

Philippine Stock Exchange Center Tower One and Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

> Attn.: Mr. Jose Valeriano B. Zuño III Head, Disclosure Department

Re: Public Ownership Report as of 31 January 2018 of Berjaya Philippines Inc.

We submit herewith the Computation of Public Ownership of Berjaya Philippines Inc. as of 31 January 2018, consistent with the records of the Stock and Transfer Agent, Rizal Commercial Banking Corporation (RCBC).

Very truly yours,

MARIE LOURDES T. SIA-BERNAS Assistant Corporate Secretary

# BERJAYA PHILIPPINES, INC. Computation of Public Ownership as of January 31, 2018

### Number of Issued Shares

Less: Number of Treasury Shares

**4,427,009,132 85,728,277** 

## Number of Outstanding Shares Less:

4,341,280,855

| -                                   | % to total | Numbe<br>A | r of<br>B | Shares<br>Total                             |   |
|-------------------------------------|------------|------------|-----------|---|---|
| Directors*                          |            |            |           |   |   |
| Director 1                          |            |            |           |   |   |
| Seow Swee Pin                       | 0.0000     | %          | 80        | 80  |   |
| (direct)                            |            |            |           |   |   |
| Director 2                          |            |            |           |   |   |
| Dato Seri Ibrahim Bin Saad (direct) | 0.0000     | %          | 5         | 5   |   |
| Director 3                          |            |            |           |   |   |
| George T. Yang<br>(direct)          | 0.0000     | %          | 80        | 80  |   |
| Director 4                          |            |            |           |   |   |
| Jaime Y. Ladao                      | 0.0000     | %          | 80        | 80  |   |
| (direct)                            |            |            |           |   |   |
| Director 5                          |            |            |           |   |   |
| Jimmy S. Soo                        | 0.0000     | %          | 75        | 75  |   |
| (direct)                            |            |            |           |   |   |
| Director 6                          |            |            |           |   |   |
| Wong Ee Coln                        | 0.0000     | %          | 1         | 1   |   |
| (direct)                            |            |            |           |   |   |
| Sub-total                           | T.         |            |           | 321   |   |
| Officers*                           |            | ,          |           |   |   |
| Officer 1                           |            |            |           |   |   |
| Jose A. Bernas<br>(direct)          | 0.000      | % 80       |           | 80  |   |
| Officer 2                           |            |            |           |   |   |
| Marie L. Sia-Bernas                 | 0.000      | % 500      |           | 500   | • |
| Indirect (thru PGPI)                |            |            |           |   |   |
| Officer 3                           |            |            |           |   |   |
| Tan Eng Hwa                         | 0.000      | % 80       |           | 80  |   |
| (direct)                            |            |            |           | 200 S VIII<br>200 S CONTRACTOR (100 S VIII) |   |
| Sub-total                           |            |            |           | 660   |   |
|                                     |            |            |           |   |   |

| Principal St | ockholders* |
|--------------|-------------|
|--------------|-------------|

| meipai otoeknoiders   | % to total Outstanding Shares | Number of<br>A B | Shares<br>Total |
|---|-------------------------------|------------------|-----------------|
| Stockholder 1<br>Berjaya Lottery<br>Management (HK)<br>Ltd.<br>(direct) | 74.20 %                       | 3,221,238,280    | 3,221,238,280   |
| Stockholder 2<br>Berjaya Sports<br>Toto (Cayman)Ltd.                    | 14.06                         | 610,205,150      | 610,205,150     |

Affiliate\*

Sub-total

Affiliate 1
Philippine
Gaming Management Corporation
(direct)

### Others

### Government\*

Republic of the Philippines
Philippine National Oil Corporation
Banks\*

Metropolitan Bank & Trust Company Bank of the Philippine Islands

### Employees\*

ERS Pension Fund (i.e. Meralco Pension Fund)
EES Retirement Fund (i.e. DMCI Retirement Plan)
Lock-Up Shares\*

3,831,444,411

3,831,443,430

Total Number of Shares Owned by the Public

509,836,444

| PUBLIC OWNERSHIP PERCENTAGE  |  |              |  |  |  |
|------------------------------|--|--------------|--|--|--|
|                              | ares Owned by the Public  & Outstanding Shares |              |  |  |  |
| 509,836,444<br>4,341,280,855 | =  | 11.74 %      |  |  |  |
|                              | X<br>Complied                                  | Not Complied |  |  |  |

| Number of Issued Shares                | 4,427,009,132 |
|--|---------------|
| Number of Outstanding Shares           | 4,341,280,855 |
| Number of Treasury Shares              | 85,728,277    |
| Number of Listed Shares                | 4,427,009,132 |
| Number of Foreign-owned Shares         | 3,836,777,431 |
| Foreign Ownership Level (%)            | 86.67%        |
| Foreign Ownership Limit (%)            | 100%          |
| Number of Stockholders                 | 142           |
| Number of Shareholders owning at least | 105           |
| one Board Lot each                     | 125           |

Note: The above shares are based on certificated shareholdings and does not include scripless shares lodged with PCD Nominee Corporation.